

Application for a credit guarantee for a green investment

To apply for a credit guarantee for a green investment, this application must be filled in and submitted to the Swedish National Debt Office.

A complete and signed application must be received by the Swedish National Debt Office within a reasonable amount of time prior to signing.

Send the application, including the appendices, to: Green.Guarantees@riksdagen.se

Asterisks (*) indicate that there are instructions at the end of this form.

1. Parties

Applicant*	Borrower
Name:	Name:
Corporate registration number:	Corporate registration number:
Address:	Address:
Contact person:	Contact person:
Phone number:	Phone number:
E-mail address:	E-mail address:
Share of credit amount:	

2. The credit

Credit amount:	Currency:	
Disbursement of credit	1. One disbursement, date:	
	2. Several disbursements, from and to:	
Repayment period	First repayment date:	Last repayment date:
Repayment terms*:		

Interest	Interest type: Fixed <input type="checkbox"/> Floating <input type="checkbox"/>	Interest period:
	Interest rate:	Calculation methodology:
Description of the credit:*		

3. Interest

Interest payments shall be guaranteed: Yes <input type="checkbox"/> No <input type="checkbox"/>
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4. Security

Description of collateral, surety or other form of security that will be provided for the credit, and lien priority:
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5. Guarantee

Guarantee coverage ratio (maximum 80 %):	%
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6. Association between the borrower and the beneficiary/beneficiaries

Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, please describe:

7. Existing commitments

Description of the borrower's existing commitment with the beneficiary/beneficiaries, and associated security provided:*
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8. Know Your Customer and sanctions

Confirm that Know Your Customer (KYC) due diligence has been conducted by each beneficiary for – including but not exclusive to – PEP and sanctions, in accordance with the beneficiary's/beneficiaries' regular process.
Conducted no more than 3 months ago. Yes: <input type="checkbox"/>

9. Supervision and authorisation*

The beneficiary is under the supervision of Finansinspektionen (the Swedish FSA):	<input type="checkbox"/>
The beneficiary is under the supervision of a foreign equivalent to Finansinspektionen:	<input type="checkbox"/>
The beneficiary is a credit institution with the right to conduct lending activities in Sweden:	

10. Comments

Other comments or clarifications can be provided here.

11. Appendices

The following appendices shall, where applicable, be submitted to the Swedish National Debt Office. If any of the appendices below are not available or complete at the time the application is submitted to the Swedish National Debt Office, use field "10. Comments" to state the expected time when they will be provided.

- Appendix 1, Description of the investment.
- Appendix 2, Environmental assessment.
- Appendix 3, The beneficiaries risk assessment of the credit.
- Appendix 4, Description of financial covenants and other relevant terms and conditions.
- Appendix 5, Credit information: Maximum of 3 months old, for the borrower and any guarantors.
- Appendix 6, Audited annual reports for the last 3 years, for the borrower and any guarantors. If the most recent annual report is more than 6 months old, a supplementary interim report should be attached.
- Appendix 7, Excerpt(s) verifying that the signing parties, for applicant and borrower, are authorised signatories.
- Appendix 8, Documents, for example relevant certification, verifying that each beneficiary is a credit institution and has the right to conduct lending activities in Sweden.

The Swedish National Debt Office may request further supplementary information as necessary, such as a due diligence report or other relevant documents.

12. Signing by the applicant

All information provided in this application is, to the best of my knowledge, true and accurate.

Date:

Signing must be by authorised signatories.

Name:	Phone number:
Signature:	E-mail address:
Name:	Phone number:
Signature:	E-mail address:

Personal data

In order to be able to process your application for a credit guarantee for green investment, the Swedish National Debt Office must handle certain personal data. The personal data that the Swedish National Debt Office will process is personal information regarding authorised signatories and contact persons specified in the application form as well as personal information concerning natural persons named in the accompanying documents you provide to the Swedish National Debt Office in connection with your application. The legal basis for the processing is public and common interest, as such treatment is necessary for the Swedish National Debt Office to be able to make a decision on a credit guarantee using your application. Personal information that is contained in public documents may be disclosed in accordance with the principle of public access to information and will only be kept for as long as is necessary in conformance with data retention rules and decisions made in accordance with the existing legislation that applies to archiving. Read more about our treatment of personal information and your rights on our website:

<https://www.riksdagen.se/en/About-the-Debt-Office/our-mandate-and-work/processing-of-personal-data/>

Confidentiality

The principle of public access to information applies at the Swedish National Debt Office. Information in official documents can only be kept confidential at the Debt Office if there are grounds for doing so in accordance with the Public Access to Information and Secrecy Act. Confidentiality applies to information about an individual's business or operating conditions if it can be assumed that disclosing such information would be injurious to the individual. Absolute confidentiality applies to certain information about third parties.

13. Other beneficiaries

Beneficiary	Beneficiary
Name:	Name:
Corporate registration number:	Corporate registration number:
Address:	Address:
Contact person:	Contact person:
Phone number:	Phone number:
E-mail address:	E-mail address:
Share of credit amount:	Share of credit amount:

Beneficiary	Beneficiary
Name:	Name:
Corporate registration number:	Corporate registration number:
Address:	Address:
Contact person:	Contact person:
Phone number:	Phone number:
E-mail address:	E-mail address:
Share of credit amount:	Share of credit amount:

Beneficiary	Beneficiary
Name:	Name:
Corporate registration number:	Corporate registration number:
Address:	Address:
Contact person:	Contact person:
Phone number:	Phone number:
E-mail address:	E-mail address:
Share of credit amount:	Share of credit amount:

Instructions

Part 1. Parties

The applicant party is the beneficiary/beneficiaries. If an Agent has been appointed to act on behalf of the beneficiaries the Agent shall be listed as applicant. Other beneficiaries shall be listed in “13. Other beneficiaries”.

Part 2. The credit

The repayment schedule shall be attached, in which the amortisation frequency, amount and interest are specified as well as other information that may be relevant.

The credit must be described according to the following:

- Purpose of the credit
- The credit's position in relation to other credits
- Expected date for signing of the credit agreement.

Part 7. Existing commitments

State the existing commitments (term, amount) that the borrower (and other companies within the same group) have with the beneficiary/beneficiaries. If further commitments are planned or expected, state these as well. State previous payment experience of the borrower.

Part 9. Supervision and authorisation

If there are several beneficiaries, information concerning supervision and authorisation must be submitted for each beneficiary.